

## VTSA Companies Authorized through the Kansas Board of Regents Plan

### I. The following companies can be selected by new faculty and staff at the state universities for their 403(b) voluntary retirement plan contributions:

769	VALIC	<a href="http://www.valic.com/Home_82_8630.html">http://www.valic.com/Home_82_8630.html</a>
321	Ameriprise Financial Services, Inc.	<a href="http://www.ameriprise.com">http://www.ameriprise.com</a>
24/009	ING	<a href="http://www.ingretirementplans.com/custom/KansasBOR">http://www.ingretirementplans.com/custom/KansasBOR</a>
413	Lincoln Investment Planning, Inc	<a href="http://www.lincolninvestment.com">http://www.lincolninvestment.com</a>
416	Lincoln National Life Ins Co	<a href="http://www.lincolnlife.com">http://www.lincolnlife.com</a>
655	Security Benefit Life Ins Co	<a href="https://www.securitybenefit.com">https://www.securitybenefit.com</a>
695	TIAA-CREF	<a href="http://www.tiaa-cref.org/kbor">http://www.tiaa-cref.org/kbor</a>
785	Waddell & Reed Financial Serv	<a href="http://www.waddell.com">http://www.waddell.com</a>

### II. The following companies are frozen to participants; no new enrollment in these companies will be allowed:

710	American Century Investments *
728	Lincoln Life *
468	Modern Woodmen of America *
506	ReliaStar Life Insurance Co *
064/422	Thrivent Financial for Lutherans *

### III. The following companies are designated as non-approved investment providers as of 12/31/08, as they did not or could not agree to the provisions of KBOR 's third party administrator, Planwithease.com, to sign the KBOR information sharing agreement and to provide data electronically. These companies did not respond or did not respond with complete information to three separate 2008 mailings, sent in July, October and November.

The non-approved companies that have returned the KBOR information sharing agreement and related information are designated with an +.

839	American Funds Distributors
792	American General Annuity Ins *
057	American United Life Ins Co * (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 11/13/09 paycheck)
337	Anchor National Life Insurance Company *
186	AXA Equitable Life Insurance Company * +
470	Conseco Life Ins. Co. (Mass Gen Life) *
378	Farm Bureau Life Insurance Company *
775	Fidelity Investments Ins Services (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 8/21/09 paycheck)
835	Invesco Funds Group Inc *
830	John Hancock Life Ins. Company (USA) *
412	Lincoln Benefit Life Company *
829	Mackay-Shields Tax Shltd An Pr *
444	Mass Mutual Life Ins Co V A *
843	MetLife Investors USA Ins Co (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 11/13/09 paycheck)
446	Metropolitan Life Insurance Co * (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 11/13/09 paycheck)
842	New England Financial Annuities * (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 11/13/09 paycheck)
828	PFS Investments, Inc. *
84	Principal Financial Group *
584	Prudential Ins Co of America *
595	Putnam Financial Services Inc *

- 724 The Union Central Life Ins Co \* +
- 702 Travelers Insurance Company \*
- 743 USAA Life Insurance Company \* (NOTE: Late notification to KBOR they will not meet PWE requirements; non-approved as of 11/13/09 paycheck)
- 823 The Vanguard Group of Ins Cos

**IV. Companies that have informed KBOR they are leaving the 403 (b) business no later than December 2008:**

- 59 AIG SunAmerica Life Assurance Co - last contributions will be deducted from the 12/26/08 paycheck.
- 25 AIM Investment Services, Inc. - last contributions will be deducted from the 12/26/08 paycheck
- 272 Guardian Life Ins Co of America \* - last contributions will be deducted from the 12/26/08 paycheck
- 831 Janus \* - last contributions will be deducted from the 12/26/08 paycheck
- 357 John Hancock Funds, Inc. \* - last contributions will be deducted from the 12/26/08 paycheck
- 838 LIFEUSA \* - last contributions will be deducted from the 12/26/08 paycheck.
- 687 MFS/Sun Life Assur of Can (USA) \* - last contributions will be deducted from the 12/26/08 paycheck
- 834 National Western Life Ins Co \* - last contributions will be deducted from the 12/26/08 paycheck
- 474 Nationwide Life Insurance Co - last contributions will be deducted from the 12/26/08 paycheck
- 501 New York Life Insurance Co \* - last contributions will be deducted from the 11/28/08 paycheck
- 507 Northwestern Mutual \* - last contributions will be deducted from the 08/22/08 paycheck
- 569 Phoenix Mutual Life Ins Co \* - last contributions will be deducted from the 12/26/08 payckeck
- 821 Pioneer Investments - last contributions will be deducted from the 12/26/08 paycheck

Last Updated: 06/23/2009