FAFSA COMPLETION CHECKLIST

WHAT YOU’LL NEED TO HAVE AVAILABLE TO COMPLETE THE 2021-2022 FAFSA

☐ FSA ID user name and password *(complete at least 3 days before FAFSA completion)*
  - one for student
  - one for a parent listed on FAFSA*
  - created at fsaid.ed.gov
  - each user needs a separate email
  - recommend that student NOT use high school email

☐ Legal name, date of birth, driver’s license number and social security number or alien registration number
  - needed for student and each parent listed on FAFSA*

☐ 2019 Income Tax Return, 2019 W-2s, any other 2019 tax documents
  - for student and each parent listed on FAFSA*

☐ 2019 Untaxed Income
  - for student and each parent listed on FAFSA*

☐ Current cash, savings, and checking account balances
  - for student and each parent listed on FAFSA*

☐ Current value of investments
  - for student and each parent listed on FAFSA*
  - value of primary residence NOT included

*this video will help determine which parent(s)’ data is needed: https://youtu.be/T8d61FHMqug